DAILY SHARE BUY-BACK NOTICE

* Asterisks denote mandatory information

| Name of Announcer * | XMH HOLDINGS LTD. | |
|---|----------------------|--|
| Company Registration No. | 201010562M | |
| Announcement submitted on behalf of | XMH HOLDINGS LTD. | |
| Announcement is submitted with respect to * | XMH HOLDINGS LTD. | |
| Announcement is submitted by * | TAN TIN YEOW | |
| Designation * | Chairman and CEO | |
| Date & Time of Broadcast | 18-Jan-2012 18:07:16 | |
| Announcement No. | 00093 | |

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

| Name of Overseas Exchange where Company has Dual Listing (if applicable) | N/A | | | | | |
|--|--|--|---|--|--|--|
| (A) Share Buy-Back Authority | | | | | | |
| Maximum number of shares authorised for purchase* | 40,000,000 | | | | | |
| (B) Details of Purchases Made | | | | | | |
| Purchases made by way of market acquisition | Yes | | | | | |
| nswer to the above question is Ye | es, please fill in the following : | | | | | |
| | Singapore Exchange | Oversea Exchang | | | | |
| Date of Purchases | 18/01/2012 | | | | | |
| Total number of shares purchas | 550,000 | | | | | |
| Number of shares cancelled | 0 | | | | | |
| Number of shares held as treasu | 550,000 | | | | | |
| Price naid per share# or | Currency : S\$ | Currency : | | | | |
| | Amount : 0.161 | Amount : | | | | |
| Highest price per share# | Currency : | Currency : | | | | |
| nighest price per share# | Amount : | Amount : | | | | |
| | Currency : | Currency : | | | | |
| Lowest price per share# | Amount : | Amount : | | | | |
| Total consideration (including a | Currency : S\$ | Currency : | | | | |
| or payable for the shares# | tamp duties, clearing charges, etc) paid | Amount : 88,737.14 | Amount : | | | |
| # Specify currency | | | | | | |
| II. Purchases made by way of off-market acquisition on equal access scheme? No | | | | | | |
| | where Company has Dual Listing (if applicable) Share Buy-Back Authority Maximum number of shares authorised for purchase* Details of Purchases Made Purchases made by way of market acquisition nswer to the above question is Ye Date of Purchases Total number of shares purchas Number of shares cancelled Number of shares held as treasu Price paid per share# or Highest price per share# Lowest price per share# Total consideration (including s or payable for the shares# | where Company has Dual Listing (if applicable) N/A Share Buy-Back Authority 40,000,000 Maximum number of shares authorised for purchase* 40,000,000 Details of Purchases Made Yes Purchases made by way of market acquisition Yes nswer to the above question is Yes, please fill in the following : Implication Date of Purchases Total number of shares purchased Number of shares cancelled Number of shares held as treasury shares Price paid per share# or Highest price per share# Lowest price per share# Total consideration (including stamp duties, clearing charges, etc) paid or payable for the shares# | where Company has Dual Listing (if applicable) N/A Share Buy-Back Authority 40,000,000 Maximum number of shares authorised for purchases* 40,000,000 Details of Purchases Made Yes Purchases made by way of market acquisition Yes Inswer to the above question is Yes, please fill in the following : Singapore Exchange Date of Purchases 18/01/2012 Total number of shares purchased 550,000 Number of shares cancelled 0 Number of shares held as treasury shares 550,000 Price paid per share# or Currency : S\$ Amount : 0.161 Highest price per share# Currency : S\$ Amount : 0.161 Lowest price per share# Currency : S\$ Amount : 8,737.14 Precify currency Singapore | where Company has Dual Listing (if applicable) N/A Share Buy-Back Authority 40.000.000 Maximum number of shares authorised for purchases 40.000.000 Details of Purchases Made Purchases made by way of market acquisition Yes Snare to the above question is Yes, please fill in the following : Singapore Exchange Overse: Exchange Date of Purchases 18/01/2012 Exchange Exchange Date of Purchases 550,000 Image: Singapore Exchange Image: Singapore Exchange Date of Purchases 0 Image: Singapore Exchange Image: Singapore Exchange Date of Purchases 550,000 Image: Singapore Exchange Image: Singapore Exchange Number of shares purchased 0 Image: Singapore Exchange Image: Singapore Exchange Number of shares purchases 0 Image: Singapore Exchange Image: Singapore Exchange Price paid per shares held as treasury shares 550,000 Image: Singapore Sin | | |

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If answer to the above question is Yes, please fill in the following :

| | | Singapore Exchange | Overseas Exchange |
|-----|---|------------------------|------------------------|
| 1 | Date of Purchases | | |
| 2a | Total number of shares purchased | | |
| 2b | Number of shares cancelled | | |
| 2c | Number of shares held as treasury shares | | |
| 3 | Price paid or payable per share# | Currency : | Currency : Amount : |
| | | Amount : | |
| 4 | Total consideration (including stamp duties, clearing charges, etc) paid or payable for the shares# | Currency : Amount : | Currency : Amount : |
| # S | pecify currency | | |
| (C) | Cumulative Purchases | | |

| () | | | | | | |
|--|-----------|---|-----|-------|-----------|------|
| | | vay of market By way of off-market acquisition on equal access scheme | | Total | | |
| | No. | % 1 | No. | % | No. | % |
| Cumulative no. of shares purchased to-date 2 | 8,027,000 | 2.01 | | | 8,027,000 | 2.01 |

1 Percentage of company's issued shares excluding treasury shares as at the date of the share buy-back resolution

2 From the date on which the share buy-back mandate is obtained

| (D) | Number of issued shares excluding treasury shares after purchase * 39* | | | | |
|-----------|--|--|--|--|--|
| | Number of treasury shares h | 8,027,000 | | | |
| Footnotes | | As at 26 August 2011, the date on which the share buy-back resolution was passed, the issued share capital consisted 400,000,003 ordinary shares (excluding treasury shares). The shares bought back under the share buy-back mandate in this announcement will be held as treasury shares. ****** United Overseas Bank Limited (UOB) was the manager, underwriter and placement agent for the initial public offering of XMH Holdings Ltd UOB assumes no responsibility for the contents of this announcement. | | | |
| Atta | chments | Total size = 0K (2048K size limit recommended) | | | |